WHAT IS THE PATH2COLLEGE 529 PLAN?

The Path2College 529 Plan is a simple way for families to save for higher education costs. You may be familiar with Roth IRA plans for retirement. Path2College is similar, but it’s used to save for higher education. With Path2College you enjoy low fees and the availability of a state income tax deduction for Georgia residents. Path2College makes it easier to accomplish your college savings goals.

GET STARTED!

OPEN A PATH2COLLEGE ACCOUNT AT PATH2COLLEGE529.COM.

On the Funding Method page, select Payroll Direct Deposit and enter any dollar amount to be contributed each pay period. Upon completing the steps to open a new account, print or view the form with payroll direct deposit instructions.

If you have an existing Path2College account(s), then log into the account at path2college529.com. Go to the “Profile & Documents” section on the home screen and select “Payroll Direct Deposit,” then “Change payroll instructions.” Enter the dollar amount per paycheck, and select “Next.” View or print the payroll direct deposit instructions by selecting “Get Form.”

NEXT

Follow the payroll direct deposit instructions you viewed or printed. Input the routing instructions into your employer’s self-service HR or payroll portal.

If your employer does not offer a self-service portal, provide the printed and completed form to your HR or payroll office.

Direct deposit routing instructions:
- Account Type: Checking
- ABA Number: 011001234
- Account Number: 586 + first 9 digits of Path2College account number

THAT’S IT

REMEMBER TO TAKE A MOMENT TO CONFIRM YOUR CONTRIBUTIONS TO YOUR PATH2COLLEGE ACCOUNT. YOUR FIRST CONTRIBUTION MAY TAKE UP TO 1-3 PAY PERIODS.
**BUDGET FRIENDLY SAVINGS**

CONTRIBUTE ANY DOLLAR AMOUNT PER PAY PERIOD WHEN YOU ENROLL WITH PAYROLL DIRECT DEPOSIT!

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**FAST FACTS**

Anyone, not just a child’s parents, may open or contribute to a Path2College 529 Plan account – even out-of-state family and friends.

Georgia residents may be eligible for a state tax deduction up to $8,000 per beneficiary per year for joint filers, and $4,000 per beneficiary per year for all others. Limitations apply.*

Path2College funds may be used at accredited or eligible universities, colleges, professional schools, technical colleges, and graduate programs.

Funds may be used at accredited or eligible schools across the country and even some abroad.

Use funds for tuition, books, room and board, computers, tablets, and other expenses.

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**QUESTIONS?**

Learn more about the Path2College 529 Plan at path2college529.com.

Access FAQs, explore investment portfolios, use college savings tools, and more!

Path2College college savings specialists are available Monday–Friday 8am–8pm ET at 1-877-424-4377

The Path2College 529 Plan

PO Box 219293
Kansas City, MO 64121-9293

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Visit GA 529 at Work at path2college529.com to learn more and get started.

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*Limitations apply. To learn more about the Path2College 529 Plan, its investment objectives, tax benefits, risks, and costs, please see the Plan Description at path2college529.com. Read it carefully. Investments in the plan are neither insured nor guaranteed and there is the risk of investment loss. If the funds aren’t used for qualified higher education expenses, a 10% penalty tax on earnings (as well as federal and state income taxes) may apply. Check with your home state to learn if it offers tax or other benefits such as financial aid, scholarship funds or protection from creditors for investing in its own 529 plan. Consult your legal or tax professional for tax advice. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributor and underwriter. 1148504